



Name of Applicant:	

Working at the Harvard Town Beach, whether as a Lifeguard, Instructor, or Assistant, is an extremely fun as well as important and serious job - members of our community put the lives of themselves and their loved ones in our hands!

Unpaid Vacation Days: Applicants should identify days/weeks they will not be available during the season, *at the time of application and interview*.

**Last minute Time off Needed:** Sickness, family emergencies must be communicated directly to the beach director via email or text message as soon as possible.

**Other Commitments:** Staff may have other jobs and commitments provided that this job takes precedence over other employment commitments.

#### **Consequences:**

Due to the importance of consistent, dedicated staff, there must be consequences if the attendance policy is not adhered to. If additional, non-approved vacation days are taken, a written warning will be filed, and this may affect future hiring.

#### **List of Required Forms:**

All required forms must be submitted with the application. Applications will not be considered if there are missing or incomplete documents.

# Town of Harvard Parks and Recreation Department Beach Staff Checklist

Name:	
Cell Phone:	Email:

DOCUMENT	PLEASE BE SURE TO CHECK	INITIAL
Application	All sections are complete; Signature required	
Job Description (Sent after	Review all required functions of the position you	
employment offer)	are applying for.	
Staff Agreement (Sent after employment offer)	This form will have your position and wage(s).	
Preauthorized Deposits (Direct Deposit)	Bank information and signature required	
MA Form M-4	Review and complete	
IRS W-4	Review and complete	
USCIS Form I-9	Review and complete; Please use the list of Acceptable Documents to present for verification	
Social Security Form SSA-1945	Review and complete	
Copies of all certifications	All certifications must be current and valid for the entire season:  O Lifeguard Exp. Date: O CPR Exp. Date: O First Aid. Exp. Date: O WSI Exp. Date: O Other:	
CORI Form	A Criminal Sex Offender Inquiry (CORI) back ground check is required for all staff.	
Worker Permit	If you will be under 18 years old at any time during your employment, you are required to get a work permit.	
OBRA Form (457(b) Plan)	Review and Complete	
Final check	Please be sure that all forms are completed and signed. Attach any copies of certifications to this packet.	

All paperwork must be complete and return at the same time. If your packet is incomplete, you will not be considered for employment.



### Harvard Town Beach Employment Application



Complete Employment Packets must be submitted by: April 15th

#### **DIRECTIONS:**

- 1. Review Availability Info (Previous Page)
- 2. Attach ALL Certifications
- 3. Fill out Application & Required forms

#### **RETURN TO:**

kmitrano@psharvard.org

**Subject: HTB Staff Application** 

	Contact Information					
Full Name:	<u>Last</u>	<u>First</u>	<u>M.I.</u>	Date:		
Age:		Date of Birth:				
Address:	Street Address			Apartment/Unit #		
	<u>City</u>		<u>State</u>	ZIP Code		
Cell Phone	<u>e:</u>	<u>Email</u>				
Applicant Status  Position(s) Applying for: CHECK or HIGHLIGHT ALL of the positions you are interested in!						
	New Volunteer!  WSA Swimming WSA Boating WSA Kayaking WSA Canoeing WSA Sailing  WEEKEND WSA	<ul> <li>□ LG: Lifeguard (must be 16 by June</li> <li>□ WSI: Swimming Instructor,</li> <li>□ WSI: Sailing Instructor</li> <li>□ WSI: Canoe Instructor</li> <li>□ WSI: Kayak Instructor</li> <li>□ WEEKEND Instructor</li> <li>□ ADULT instructor</li> </ul>	1 <sup>st</sup> )	<ul><li>☐ Head Lifeguard,</li><li>☐ Head Instructor</li><li>☐ Head WSA/Volunteer</li></ul>		
W	SA = Assistant	WSI = Instructor				

**CERTIFICATIONS: \*ALL APPLICANTS MUST INCLUDE COPY OF ALL CERTIFICATIONS** 

Certification	CPR/First Aid/AED	Life Guard	Waterfront Lifeguard	Water Safety Instructor	
Date it Expires					

Other Relevant Certifications: Date Expires:

#### **RETURNING APPLICANTS:**

(All NEW Applicants Skip to Next Section)

**Harvard Town Beach Work History** 

Positions Held in Previous Summers:	Number of Summers Held this Position:
WSA – Volunteer	
WSA – Partially Paid	
WSA – Fully Paid	
Lifeguard	
WSI/ Swimming Instructor	
Boating Instructor	

#### **Short Answer Questions (please attach a separate sheet):**

- 1. Why is it important to you to return to the Harvard Town Beach?
- 2. What are the IDEAL characteristics of a Harvard Town Beach employee? Give two examples when you embodied these characteristics.

New Positions (Only if you are <u>returning staff</u> applying for a new position)
New Position(s) Applying For:
What character strengths make you a good candidate for this position?
What experiences at the Harvard Town Beach make you an excellent candidate for this position?
What other work, educational, or volunteer experience do you have that would make you an excellent candidate for this position?

	EDUCATION
Highschool_	Date of Graduation
College	Date of Graduation

Please list any Specialized Training (EMT, SCUBA etc.):

#### **NEW APPLICANTS and NEW VOLUNTEERS**

1. You are interested in (Check	all that apply:	
PAID Position:	VOLUNTEER Position:	Whichever is available:
	els have you taken at the Harvard Tow where else have you taken classes and	
3. Why do you want to work at the	e Harvard Town Beach?	
4. List any waterfront, summer ca	amp, baby sitting, or other experience v	vorking with children 2-12:
	fications/ experiences you could bring	to the Harvard Town Beach to help us
plan and run new programs?		
6. List any other experiences that	t make you the best candidate for this p	position:
	Signatures	
Please list any days you are una	able to work due to family (vacation)	or school commitments:
Applicant's Signature		Date
If under 18 years old:		
Parent Signature		Date



# AUTHORIZATION AGREEMENT FOR PREAUTHORIZED DEPOSITS (ACH CREDITS) BETWEEN THE TOWN OF HARVARD AND THE EMPLOYEE

NOTE: The TOWN relies upon the accuracy of the information you provide below and is not responsible for errors due to incorrect information supplied to the TOWN.

I authorize the TOWN OF HARVARD to initiate credit entries and, if necessary, debit entries and adjustments for any credit entries in error, to my checking or savings account indicated below and the depository named below, hereinafter called DEPOSITORY, to credit and/or debit the same to such account.

#### Please PRINT all information

Check One:	_Checking Account	Savings Account
Please attach a VOID	ED check.	
BANK NAME		
		ZIP
TRANSIT/ABA #		
ACCOUNT #		
written notification fro TOWN OF HARVAR	om me of its termination in suc RD and DEPOSITORY a reason	ntil the TOWN OF HARVARD has received ch time and in such manner as to afford the onable time to act on it.
		EMPLOYEE #
	*******	********
	OFFICE U	USE
RECEIVED BY		DATE
PRENOTE DATE	LIVE D	DATE

Print full name	FORM M-4	MASSACHUSETTS EMPLOYEE'S WITHHOLDING EXEMPTION CERTIFICATE  Rev. 11/19
Employee: File this form with your employer. Otherwise, Massachusetts Income Taxes will be the figure "1." If you are age 65 or over or will be before next year, write "2" be the withheld from your wages without exemptions.  Employer: Keep this certificate with your records. If the employee is believed to have claimed excessive exemptions, the Massachusetts Department of Revenue should be so advised.  Signed  HOW TO CLAIM YOUR WITHHOLDING EXEMPTIONS  1. Your personal exemption. Write the figure "1." If you are age 65 or over or will be before next year, write "2" be the figure "4." If your spouse is age 65 or over or will be before next year and if otherwise qualified, write "5." See Instruction C.  3. Write the number of your qualified dependents. See Instruction D.  4. Add the number of exemptions which you have claimed above and write the total.  5. Additional withholding per pay period under agreement with employer \$  A. Check if you will file as head of household on your tax return.  B. Check if you are a full-time student engaged in seasonal, part-time or temporary employment whose estimated annual income will not exceed \$8,000.  EMPLOYER: DO NOT withhold if Box D is checked.  Date.  Signed	Print full name	Social Security no.
File this form with your employer. Otherwise, Massachusetts Income Taxes will be withheld from your wages without exemptions.  Employer:  Keep this certificate with your records. If the employee is believed to have claimed excessive exemptions, the Massachusetts Department of Revenue should be so advised.  I certify that the number of withholding exemptions claimed on this certificate does not exceed the number to which I am entitled.  1. Your personal exemption. Write the figure "1." If you are age 65 or over or will be before next year, write "2"  2. If married and if exemption for spouse is allowed, write the figure "4." If your spouse is age 65 or over or will be before next year, write "2"  2. If married and if exemption for spouse is allowed, write the figure "4." If you resonal exemptions age 65 or over or will be before next year, write "2"  2. If married and if exemption for spouse is allowed, write the figure "4." If your spouse is age 65 or over or will be before next year, write "2"  2. If married and if exemption for spouse is allowed, write the figure "4." If your spouse is age 65 or over or will be before next year, write "2"  2. If married and if exemption for spouse is allowed, write the figure "4." If your spouse is age 65 or over or will be before next year, write "2"  2. If married and if exemption for spouse is allowed, write the figure "4." If your spouse is age 65 or over or will be before next year, write "2"  2. If married and if exemption for spouse is allowed, write the figure "4." If your spouse is age 65 or over or will be before next year, write "2"  2. If married and if exemption for spouse is allowed, write the figure "4." If your spouse is age 65 or over or will be before next year, write "2"  2. If married and if exemptions claimed the figure "5." See Instruction C.  3. Write the number of your qualified dependents. See Instruction D.  4. Add the number of exemptions. Write the figure "5." See Instruction C.  5. Check if you are a followed and write the total.  5. Additional wi	Print home address	CityStateZip
I certify that the number of withholding exemptions claimed on this certificate does not exceed the number to which I am entitled.  Date. Signed	File this form with your employer. Otherwise, Massachusetts Income Taxes will be withheld from your wages without exemptions.  Employer:  Keep this certificate with your records. If the employee is believed to have claimed excessive exemptions, the Massachusetts Department of Revenue should be so	<ol> <li>Your personal exemption. Write the figure "1." If you are age 65 or over or will be before next year, write "2"</li> <li>If married and if exemption for spouse is allowed, write the figure "4." If your spouse is age 65 or over or will be before next year and if otherwise qualified, write "5." See Instruction C</li></ol>
DateSigned		EMPLOYER: DO NOT withhold if Box D is checked.
· · · · · · · · · · · · · · · · · · ·	I certify that the number of w	thholding exemptions claimed on this certificate does not exceed the number to which I am entitled.
	Date	·

#### THE COMMONWEALTH OF MASSACHUSETTS, DEPARTMENT OF REVENUE

**A. Number.** The more exemptions you claim on this certificate, the less tax withheld from your employer. If you claim more exemptions than you are entitled to, civil and criminal penalties may be imposed. However, you may claim a smaller number of exemptions without penalty. If you do not file a certificate, your employer must withhold on the basis of no exemptions.

If you expect to owe more income tax than will be withheld, you may either claim a smaller number of exemptions or enter into an agreement with your employer to have additional amounts withheld.

You should claim the total number of exemptions to which you are entitled to prevent excessive overwithholding, unless you have a significant amount of other income. Underwithholding may result in owing additional taxes to the Commonwealth at the end of the year.

If you work for more than one employer at the same time, you must not claim any exemptions with employers other than your principal employer.

If you are married and if your spouse is subject to withholding, each may claim a personal exemption.

**B. Changes.** You may file a new certificate at any time if the number of exemptions increases. You must file a new certificate within 10 days if the number of exemptions previously claimed by you decreases. For example, if during the year your dependent son's income indicates that you will not

provide over half of his support for the year, you must file a new certificate.

**C. Spouse.** If your spouse is not working or if she or he is working but not claiming the personal exemption or the age 65 or over exemption, generally you may claim those exemptions in line 2. However, if you are planning to file separate annual tax returns, you should not claim withholding exemptions for your spouse or for any dependents that will not be claimed on your annual tax return.

If claiming a spouse, write "4" in line 2. Entering "4" makes a withholding system adjustment for the \$4,400 exemption for a spouse.

**D. Dependent(s).** You may claim an exemption in line 3 for each individual who qualifies as a dependent under the Federal Income Tax Law. In addition, if one or more of your dependents will be under age 12 at year end, add "1" to your dependents total for line 3.

You are not allowed to claim "federal withholding deductions and adjustments" under the Massachusetts withholding system.

If you have income not subject to withholding, you are urged to have additional amounts withheld to cover your tax liability on such income. See line 5.

Department of the Treasury

**Employee's Withholding Certificate** 

OMB No. 1545-0074

► Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. ► Give Form W-4 to your employer.

► Your withholding is subject to review by the IRS.

Internal Revenue Ser	rvice ► Your withholding is subject to review by the IRS.						
Step 1:	(a) F	irst name and middle initial	Last name		(b) So	ocial security number	
Enter Personal Information	City or town, state, and ZIP code				card? credit f SSA at	▶ Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to	
	(-)	Circula and Manufacturian and analysis			www.s	sa.gov.	
	(c)	☐ Single or Married filing separately ☐ Married filing jointly or Qualifying widow(er)					
		Head of household (Check only if you're unmarri	ed and pay more than half the costs	of keeping up a home for yo	urself an	nd a qualifying individual.)	
		-4 ONLY if they apply to you; otherwise om withholding, when to use the estimate			n on ea	ach step, who can	
Step 2: Multiple Job	s	Complete this step if you (1) hold more also works. The correct amount of with					
or Spouse		Do <b>only one</b> of the following.					
Works		(a) Use the estimator at www.irs.gov/V		= -			
		<ul><li>(b) Use the Multiple Jobs Worksheet of withholding; or</li></ul>	n page 3 and enter the resu	It in Step 4(c) below fo	or roug	ghly accurate	
		(c) If there are only two jobs total, you option is accurate for jobs with sim	•			•	
		<b>TIP:</b> To be accurate, submit a 2022 Fo income, including as an independent of			ave se	elf-employment	
-	-	<b>-4(b) on Form W-4 for only ONE of thes</b> you complete Steps 3–4(b) on the Form		-	s. (Yoı	ur withholding will	
Step 3:		If your total income will be \$200,000 or	r less (\$400,000 or less if ma	arried filing jointly):			
Claim		Multiply the number of qualifying chi	ldren under age 17 by \$2,000	<b>\$</b>			
Dependents		Multiply the number of other deper	ndents by \$500	<b>&gt;</b> <u>\$</u>			
		Add the amounts above and enter the	total here		3	\$	
Step 4 (optional): Other		(a) Other income (not from jobs). expect this year that won't have wi This may include interest, dividend	thholding, enter the amount			\$	
Adjustments	6	(b) Deductions. If you expect to claim want to reduce your withholding, us the result here				\$	
		(c) Extra withholding. Enter any addition	ional tax you want withheld e	each <b>pay period</b>	4(c)	\$	
Step 5: Sign Here	Und	er penalties of perjury, I declare that this certif	icate, to the best of my knowled	dge and belief, is true, co	orrect, a	and complete.	
	F	mployee's signature (This form is not va	alid unless you sign it.)	Dat	e		
Employers Only	Emp	loyer's name and address			Employ number	rer identification r (EIN)	

Form W-4 (2022) Page **2** 

#### **General Instructions**

Section references are to the Internal Revenue Code.

#### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

#### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

**Exemption from withholding.** You may claim exemption from withholding for 2022 if you meet both of the following conditions: you had no federal income tax liability in 2021 and you expect to have no federal income tax liability in 2022. You had no federal income tax liability in 2021 if (1) your total tax on line 24 on your 2021 Form 1040 or 1040-SR is zero (or less than the sum of lines 27a, 28, 29, and 30), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2022 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2023.

**Your privacy.** If you prefer to limit information provided in Steps 2 through 4, use the online estimator, which will also increase accuracy.

As an alternative to the estimator: if you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c). If this is the only job in your household, you may instead check the box in Step 2(c), which will increase your withholding and significantly reduce your paycheck (often by thousands of dollars over the year).

**When to use the estimator.** Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Expect to work only part of the year;
- 2. Have dividend or capital gain income, or are subject to additional taxes, such as Additional Medicare Tax;
- 3. Have self-employment income (see below); or
- Prefer the most accurate withholding for multiple job situations.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

#### **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

If you (and your spouse) have a total of only two jobs, you may instead check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



**Multiple jobs.** Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2022 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

**Step 4(c).** Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2022)

#### Step 2(b) – Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at *www.irs.gov/W4App*.

1	<b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3	1	\$
2	<b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	<b>a</b> Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	2a	\$
	<b>b</b> Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	<b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) – Deductions Worksheet (Keep for your records.)		<i>!!</i> /
1	Enter an estimate of your 2022 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter:   • \$25,900 if you're married filing jointly or qualifying widow(er) • \$19,400 if you're head of household • \$12,950 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.



#### **Employment Eligibility Verification**

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No. 1615-0047 Expires 10/31/2022

▶ START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

**ANTI-DISCRIMINATION NOTICE:** It is illegal to discriminate against work-authorized individuals. Employers **CANNOT** specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

documentation presented has a future expiration d	ate may also constitut	e illegal	discriminati	on.			
<b>Section 1. Employee Information a</b> than the <b>first day of employment</b> , but not b				st complete an	d sign S	ection 1 c	f Form I-9 no later
Last Name (Family Name)	First Name <i>(Given Nar</i>	me (Given Name) Mid		Middle Initial	Other L	Other Last Names Used (if any)	
Address (Street Number and Name)  Apt. Number City or Town						State	ZIP Code
Date of Birth (mm/dd/yyyy)  U.S. Social Secur	Birth (mm/dd/yyyy)  U.S. Social Security Number Employee's E-mail Address				E	mployee's	Telephone Number
I am aware that federal law provides for in connection with the completion of this fo	rm.				or use o	f false do	ocuments in
I attest, under penalty of perjury, that I an	n (check one of the	e follov	wing boxe	es):			
1. A citizen of the United States							
2. A noncitizen national of the United States (		- · · ·					
	stration Number/USCI						
4. An alien authorized to work until (expirati Some aliens may write "N/A" in the expirati					_		
Aliens authorized to work must provide only one An Alien Registration Number/USCIS Number O	of the following docur	nent nu	mbers to co	,			R Code - Section 1 lot Write In This Space
Alien Registration Number/USCIS Number:     OR				_			
2. Form I-94 Admission Number:  OR				_			
3. Foreign Passport Number:				_			
Country of Issuance:				_			
Signature of Employee				Today's Dat	e (mm/da	/уууу)	
(Fields below must be completed and signed	A preparer(s) and/or trad d when preparers ar	anslator nd/or tra	anslators a	assist an empl	oyee in d	completing	g Section 1.)
I attest, under penalty of perjury, that I ha knowledge the information is true and co		compl	etion of S	ection 1 of th	is form	and that	to the best of my
Signature of Preparer or Translator					Today's I	Date (mm/	dd/yyyy)
Last Name (Family Name)			First Name	(Given Name)			
Address (Street Number and Name)		City or	Town			State	ZIP Code

STOP

Employer Completes Next Page

STOF



### **Employment Eligibility Verification Department of Homeland Security**

Form I-9

OMB No. 1615-0047 Expires 10/31/2022

#### U.S. Citizenship and Immigration Services

Section 2. Employer or Authorized Representative Review and Verification

(Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You must physically examine one document from List A OR a combination of one document from List B and one document from List C as listed on the "Lists of Acceptable Documents.") Last Name (Family Name) M.I. First Name (Given Name) Citizenship/Immigration Status **Employee Info from Section 1** OR I ist A List B **AND** List C **Identity and Employment Authorization** Identity **Employment Authorization** Document Title Document Title Document Title Issuing Authority Issuing Authority Issuing Authority Document Number **Document Number** Document Number Expiration Date (if any) (mm/dd/yyyy) Expiration Date (if any) (mm/dd/yyyy) Expiration Date (if any) (mm/dd/yyyy) **Document Title** QR Code - Sections 2 & 3 Additional Information Issuing Authority Do Not Write In This Space Document Number Expiration Date (if any) (mm/dd/yyyy) **Document Title** Issuing Authority Document Number Expiration Date (if any) (mm/dd/yyyy) Certification: I attest, under penalty of perjury, that (1) I have examined the document(s) presented by the above-named employee, (2) the above-listed document(s) appear to be genuine and to relate to the employee named, and (3) to the best of my knowledge the employee is authorized to work in the United States. The employee's first day of employment (mm/dd/yyyy): (See instructions for exemptions) Signature of Employer or Authorized Representative Today's Date (mm/dd/yyyy) Title of Employer or Authorized Representative Employer's Business or Organization Name Last Name of Employer or Authorized Representative First Name of Employer or Authorized Representative Town of Harvard State Employer's Business or Organization Address (Street Number and Name) City or Town ZIP Code 13 Aver Road Harvard MA 01451 Section 3. Reverification and Rehires (To be completed and signed by employer or authorized representative.) B. Date of Rehire (if applicable) A. New Name (if applicable) Last Name (Family Name) Middle Initial Date (mm/dd/yyyy) First Name (Given Name) C. If the employee's previous grant of employment authorization has expired, provide the information for the document or receipt that establishes continuing employment authorization in the space provided below. **Document Title Document Number** Expiration Date (if any) (mm/dd/yyyy) I attest, under penalty of perjury, that to the best of my knowledge, this employee is authorized to work in the United States, and if the employee presented document(s), the document(s) I have examined appear to be genuine and to relate to the individual. Signature of Employer or Authorized Representative Today's Date (mm/dd/yyyy) Name of Employer or Authorized Representative

### LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

	LIST A  Documents that Establish  Both Identity and  Employment Authorization	OR	Docume	LIST B nts that Establish Identity	ID	LIST C Documents that Establish Employment Authorization
2.	U.S. Passport or U.S. Passport Card  Permanent Resident Card or Alien Registration Receipt Card (Form I-551)  Foreign passport that contains a temporary I-551 stamp or temporary		State or outl United State photograph name, date color, and ac		1.	A Social Security Account Number card, unless the card includes one of the following restrictions:  (1) NOT VALID FOR EMPLOYMENT  (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION
4.	I-551 printed notation on a machine- readable immigrant visa  Employment Authorization Document that contains a photograph (Form I-766)		government provided it c information s gender, heig	ed by federal, state or local agencies or entities, ontains a photograph or such as name, date of birth, pht, eye color, and address	2.	(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION  Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)
5.	For a nonimmigrant alien authorized to work for a specific employer because of his or her status:  a. Foreign passport; and b. Form I-94 or Form I-94A that has		. Voter's regis	ard with a photograph stration card card or draft record endent's ID card	3.	Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal
	the following: (1) The same name as the passport; and		. U.S. Coast ( Card	Guard Merchant Mariner	5.	Native American tribal document U.S. Citizen ID Card (Form I-197) Identification Card for Use of
	(2) An endorsement of the alien's nonimmigrant status as long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.		government  For persons unable to	under age 18 who are present a document		Resident Citizen in the United States (Form I-179)  Employment authorization document issued by the Department of Homeland Security
6.	Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		<ol> <li>School reco</li> <li>Clinic, doct</li> </ol>	ord or report card or, or hospital record r nursery school record		

Examples of many of these documents appear in the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.

Form I-9 10/21/2019 Page 3 of 3

### Statement Concerning Your Employment in a Job Not Covered by Social Security

	, Godiai Gco	
Employee Name	Employee ID#	
Employer Name Town of Harvard	Employer ID#	046001174
Your earnings from this job are not covered under Soci you may receive a pension based on earnings from this from Social Security based on either your own work or wife, your pension may affect the amount of the Social however, will not be affected. Under the Social Security amount may be affected.	s job. If you do, a the work of your Security benefit	and you are also entitled to a benefit husband or wife, or former husband or you receive. Your Medicare benefits,
Windfall Elimination Provision		
Under the Windfall Elimination Provision, your Social S modified formula when you are also entitled to a pension As a result, you will receive a lower Social Security ber job. For example, if you are age 62 in 2013, the maxima result of this provision is \$395.50. This amount is upon totally eliminate, your Social Security benefit. For additional Publication, "Windfall Elimination Provision."	on from a job who nefit than if you w um monthly redu dated annually. T	ere you did not pay Social Security tax. vere not entitled to a pension from this action in your Social Security benefit as this provision reduces, but does not
Government Pension Offset Provision Under the Government Pension Offset Provision, any S become entitled will be offset if you also receive a Fede where you did not pay Social Security tax. The offset re widow(er) benefit by two-thirds of the amount of your p	eral, State or local educes the amou	al government pension based on work
For example, if you get a monthly pension of \$600 base Security, two-thirds of that amount, \$400, is used to of you are eligible for a \$500 widow(er) benefit, you will re \$400=\$100). Even if your pension is high enough to tot benefit, you are still eligible for Medicare at age 65. For Publication, "Government Pension Offset."	fset your Social Seceive \$100 per rately offset your s	Security spouse or widow(er) benefit. If nonth from Social Security (\$500 - pouse or widow(er) Social Security
For More Information Social Security publications and additional information, provision, are available at <a href="www.socialsecurity.gov">www.socialsecurity.gov</a> . You or hard of hearing call the TTY number 1-800-325-0778	may also call to	Il free 1-800-772-1213, or for the deaf
I certify that I have received Form SSA-1945 that co Windfall Elimination Provision and the Government Social Security Benefits.		
Signature of Employee		Date

### Information about Social Security Form SSA-1945 Statement Concerning Your Employment in a Job Not Covered by Social Security

New legislation [Section 419(c) of Public Law 108-203, the Social Security Protection Act of 2004] requires State and local government employers to provide a statement to employees hired January 1, 2005 or later in a job not covered under Social Security. The statement explains how a pension from that job could affect future Social Security benefits to which they may become entitled.

Form SSA-1945, **Statement Concerning Your Employment in a Job Not Covered by Social Security,** is the document that employers should use to meet the requirements of the law. The SSA-1945 explains the potential effects of two provisions in the Social Security law for workers who also receive a pension based on their work in a job not covered by Social Security. The Windfall Elimination Provision can affect the amount of a worker's Social Security retirement or disability benefit. The Government Pension Offset Provision can affect a Social Security benefit received as a spouse, surviving spouse, or an ex-spouse.

#### Employers must:

- Give the statement to the employee prior to the start of employment;
- Get the employee's signature on the form; and
- Submit a copy of the signed form to the pension paying agency.

Social Security will not be setting any additional guidelines for the use of this form.

Copies of the SSA-1945 are available online at the Social Security website, <a href="www.socialsecurity.gov/online/ssa-1945.pdf">www.socialsecurity.gov/online/ssa-1945.pdf</a>. Paper copies can be requested by email at ofsm.oswm.rqct.orders@ssa.gov or by fax at 410-965-2037. The request must include the name, complete address and telephone number of the employer. Forms will not be sent to a post office box. Also, if appropriate, include the name of the person to whom the forms are to be delivered. The forms are available in packages of 25. Please refer to Inventory Control Number (ICN) 276950 when ordering.



#### THE COMMONWEALTH OF MASSACHUSETTS **EXECUTIVE OFFICE OF PUBLIC SAFETY AND SECURITY**

Department of Criminal Justice Information Services 200
Arlington Street, Suite 2200, Chelsea, MA 02150
TEL: 617-660-4640 | TTY: 617-660-4606 | FAX: 617-660-5973
MASS.GOV/CJIS



This form is not to be faxed. Please return form to organization .

#### **Criminal Offender Record Information (CORI) Acknowledgement Form**

To be used by organization	ons conducting CORI checks for employment or lic	ensing purposes.
Tow	n of Harvard, MA	is registered under the
	(Organization)	<del></del>
provisions of M.G.L. c.6, § 172 to receiv	e CORI for the purpose of screening current and o	therwise qualified prospective
employees, subcontractors, volunteers	, license applicants, or current licensees.	
	subcontractor, volunteer, license applicant or currersonal information to the DCJIS. I hereby acknowed. MA	-
(Organizatio	•	
	ation to the DCJIS. This authorization is valid for ation at any time by providing <u>Town of Harv</u>	
		Organization)
with written notice of my intent to with	draw consent to a CORI check.	
I also understand, that	Town of Harvard, MA	may conduct
	(Organization)	
subsequent CORI checks within one yea	or of the date this Form was signed by me.	
By signing below, I provide my conser Acknowledgement Form is true and acc	nt to a CORI check and affirm that the informati urate.	ion provided on Page 2 of this
Signature of COI	RI Subject	 Date



### THE COMMONWEALTH OF MASSACHUSETTS EXECUTIVE OFFICE OF PUBLIC SAFETY AND SECURITY

Department of Criminal Justice Information Services 200 Arlington Street, Suite 2200, Chelsea, MA 02150 TEL: 617-660-4640 | TTY: 617-660-4606 | FAX: 617-660-5973

MASS.GOV/CJIS



#### **SUBJECT INFORMATION**

Please complete this section using the information of the person whose CORI you are requesting.

The fields marked with an asterisk (\*) are required fields.

* First Name:	Middle Initial:
* Last Name:	Suffix (Jr., Sr., etc.):
Former Last Name 1:	
Former Last Name 2:	
Former Last Name 3:	
Former Last Name 4:	
	_ Place of Birth:
* Last <b>SIX</b> digits of Social Security Number:	Do Social Security Number
Sex: Height: ft ir	n. Eye Color: Race:
Driver's License or ID Number:	State of Issue:
Father's Full Name:	
	irrent Address
* Street Address:	
Apt. # or Suite: *City:	*State: *Zip:
SUBJE	CT VERIFICATION
The above information was verified by reviewing the fo	llowing form(s) of government-issued identification:
Verified by:	
Print Name of Verifying Employee	
Signature of Verifying Employee	

#### **Employment Permit Application for 14 through 17 Year-Olds**

**Instructions**: After completing the form and obtaining the required signatures as indicated, take this completed form to the Superintendent of Schools, or the person your school (including a charter school) has authorized to issue work permits, in the school district where you live or attend school. You should bring with you proof of your age, such as your birth certificate, passport, or immigration record. The Superintendent, or the person your school (including a charter school) has authorized to issue work permits, will then issue you an Employment Permit.

Bring the signed work permit back to your employer who must keep it until you leave the job.

Questions about this application should be directed to the Department of Labor Standards at (617) 626-6952.

If you are under 18 years of age, you must obtain a work permit before starting a new job. G.L. c. 149, §§86-89. The following are the steps you should take; please note that a Physicians Certificate of Health is required only of 14 and 15 year-olds.

#### **Steps for Getting an Employment Permit**

- 1. Obtain a job offer from an employer.
- 2. Ask the employer to complete the following section:

#### **Promise of Employment**

Name of Minor:	
Name of Employer:	
Business Address:	
Job Title & Primary Duties:	
Number of Hours per day Minor is to be Employed:	
The undersigned agrees to employ this minor as stated	
A summary of laws governing minors' hours of wor	k and hazardous occupations can be
found at the end of this application form.	
fen pl	
Signature of Employer or Authorized Agent	Date

NOTE: If the minor seeking an employment permit resides outside of Massachusetts, the minor should obtain a work permit from the superintendent of schools in the city/town in Massachusetts where the minor is to be employed.

<sup>&</sup>lt;sup>1</sup> Minors who are 17 years of age, who can show documented proof of a high school diploma or the equivalent to the school official authorized to issue work permits, do not need a signed work permit, but must still complete this permit application.

3. For 14 and 15 year-olds only (16 and 17 year-olds may skip this step): Ask your doctor to complete the following section:

**Note:** The following Certificate of Health must be signed **within 12 months** of the date this application is presented to the school official issuing the permit.

#### Physician's Certificate of Health

I hereby certify that I have made a thorough named 14 or 15 year-old minor:	h physical examination of the following
and that, in my opinion, said minor is in sufficiently perform the work indicated above. A summary of and hazardous occupations can be found at the	f laws governing minors' hours of work
Signature of Physician	Date
4. Ask your parent, guardian, or custodian to sign	below.
I hereby approve the issuance of a permit for the w governing minors' hours of work and hazardou this application form.	· · · · · · · · · · · · · · · · · · ·
Name of Parent, Guardian, or Custodian	<u> </u>
Signature of Parent, Guardian, or Custodian	Date
5. Sign this application below:	
Signature of Minor	Date

## Summary of Massachusetts<sup>2</sup> Laws Regulating Minors' Work Hours and Occupation Restrictions

#### **Prohibited Jobs (Hazardous Orders)**

**Persons under 14 may not work:** There are a few exceptions to this such as working as news carriers, on farms, and in entertainment (with a special permit).

#### Persons under 16 years old may *NOT*:

- Operate, clean or repair power-driven machinery (except office machines or machines in retail or food service not otherwise prohibited)
- Cook (except on electric or gas grills that do not have open flames)
- Operate fryolators, rotisseries, NEICO broilers, or pressure cookers
- Operate, clean or repair power-driven food slicers, grinders, choppers, processors, cutters and mixers
- Perform any baking activities
- Operate microwave ovens (except to heat food in microwave ovens with a maximum capacity of 140 degrees Fahrenheit)
- Clean kitchen surfaces that are hotter than 100 degrees Fahrenheit
- Filter, transport, or dispose of cooking oil or grease hotter than 100 degrees Fahrenheit
- Work in freezers or meat coolers
- Work in a manufacturing facility or occupation (e.g., in a factory, as an assembler)
- Work on ladders, scaffolds or their substitutes
- Work in garages, except dispensing gas and oil
- Work in brick or lumber yards
- Work in amusement places (e.g., pool or billiard room, or bowling alley)
- Work in barber shops
- Work in construction, transportation, communications, or public utilities (except doing clerical work away from heavy machinery off the job-site)
- Work in warehouses (except doing clerical work)
- Load or unload trucks, railroad cars, or conveyors
- Ride in or on a motor vehicle (except in a passenger seat wearing a seatbelt)
- Wash windows in public or commercial buildings if the window sill is more than 10 feet above the ground

<sup>&</sup>lt;sup>2</sup> This is a compilation of state and federal child labor laws. The most protective laws are presented here and apply to all employers of teens including parents who may employ their children. There are additional regulations in this area not summarized here and some exceptions for employers in agricultural industries. Questions about the state child labor laws should be directed to the Massachusetts Office of the Attorney General, Fair Labor and Business Practices Division (617-727-3465). Questions about federal child labor laws should be directed to the U.S. Department of Labor, Wage and Hour Division (617-624-6700).

- Work doing laundry in a commercial laundry or dry cleaning establishment
- Work as a public messenger
- Work at processing operations (e.g., in meat, fish, or poultry processing or cracking nuts, bulk or mass mailing)
- Work around boilers or in engine rooms
- Do industrial homework
- Work with dangerous electrical machinery or appliances
- Work that is determined by the Massachusetts Attorney General to be dangerous to the health and well-being of minors
- Work in any of the occupations or tasks prohibited for persons under age 18

#### Persons under 18 years old may *NOT*:

- Drive a vehicle, forklift or work assist vehicle (except golf carts in certain circumstances)
- Ride as a passenger in a forklift
- Operate, clean or repair power-driven meat slicers, grinders or choppers
- Operate, clean or repair power-driven bakery machines (except for certain countertop models and pizza dough rollers)
- Work 30 feet or more above ground or water
- Handle, serve, or sell alcoholic beverages
- Use circular or band saws, guillotine shears, wood chippers, or abrasive cutting discs
- Use power-driven woodworking machines
- Use, service, drive or work from hoisting machines
- Operate or load power-driven paper balers, compactors, or other power-driven paper processing machines
- Use power-driven metal-forming, punching, or shearing machines
- Use buffing or polishing equipment
- Manufacture brick, tile, or kindred products
- Manufacture or store explosives
- Work in excavation, wrecking, demolition, or shipbreaking
- Work in forest fire fighting, forest fire prevention, timber track operations or forestry service
- Work in logging, sawmilling, or mining
- Work slaughtering, packing, or processing meat or poultry
- Work in railway operations
- Work in roofing or on or about a roof
- Work in foundries or around blast furnaces
- Work manufacturing phosphorus or phosphorus matches
- Work where they are exposed to radioactive substances
- Work as a firefighter or engineer on a boat
- Oil or clean hazardous machinery in motion
- Work in any job requiring the possession or use of a firearm\*

Tasks not specifically permitted by the US DOL Secretary of Labor are prohibited. Legal Work Hours for Teens in Massachusetts

**Note:** After 8:00 p.m., all minors must have the direct and immediate supervision of an adult supervisor who is located in the workplace and is reasonably accessible to the minor, unless the minor works at a kiosk, cart or stand in the common area of an enclosed shopping mall that has security from 8:00 p.m. until the mall is closed to the public.\*

#### 14 and 15 Year Olds Work Hours

Only between 7 a.m. and 7 p.m. during the school year Not during school hours
Only between 7 a.m. and 9 p.m. during the summer (from July 1 through Labor Day)

#### **Maximum Hours When School Is in Session**

18 hours a week 3 hours a day on school days 8 hours a day Saturday, Sunday, holidays 6 days a week

#### **Maximum Hours When School Is Not in Session**

40 hours a week 8 hours a day 6 days a week

#### 16 and 17 Year Olds

#### Work Hours\*

Only between 6 a.m. and 10 p.m. (on nights preceding a regularly scheduled school day) – if the establishment stops serving clients or customers at 10:00 p.m., the minor may be employed until 10:15 p.m.

Only between 6 a.m. and 11:30 p.m. (on nights <u>not</u> preceding a regularly scheduled school day). <u>Exception for restaurants and racetracks</u>: only between 6 a.m. and 12:00 midnight (on nights <u>not</u> preceding a regularly scheduled school day).

#### Maximum Hours of Work - Whether or Not School is in Session

48 hours a week 9 hours a day 6 days a week

<sup>\*</sup> Indicates a change MA Child Labor Laws, effective date January 3, 2007.



#### Participant Enrollment Governmental 457(b) Plan

OBRA Participant Information	on						
•	I	ı					
Last Name	First Name	MI	S	ocial Security	Number		
Address	s - Number & Street			E-Mail Ad	dress		
			☐ Married ☐	Unmarried	□ Female	□ Mal	le
City	State	Zip Code	Mo Day Yea	r	Mo	Day	Year
Home Phone	Work Ph	none	Date of Birth	_	D	ate of H	ire
☐ Check box if you prefer statements in Spanish.	to receive quarterly acco	ount	Do you have a retirem employer or an IRA?	ent savings a □ Yes or □	ccount with a	previou	18
Important Notice: Employelan) must complete Social employees not covered by Provision and Government retirement or disability be SSA-1945 or if you have retirement or disability be social entire the entire the social entire the entire the social entire the social entire the en	al Security Form SSA-19 their employers retirement Pension Offset Provision enefits, and/or benefits re not completed SSA-1945	945. The Plan I ent system. The n under the Soc eceived by you , please contact	has been designated as an e SSA-1945 explains the perial Security law which may as a spouse or an ex-spot tyour employer.	alternative re ptential effect y reduce the a puse. If you l	tirement systems of the Wind mount of you have any que	em for p Ifall Elin r Social stions re	part time mination Security egarding
<b>Statement Delivery -</b> Parfriendly alternative, please	rticipant quarterly statem visit www.mass-smart.c	ents are sent re com for fast and	gular mail via the U.S. Post I easy enrollment in our O	al Service. If y nline File Cal	you prefer an pinet service.	environi	mentally
Payroll Information							
Town of Harvard			To be completed by Representative:	6891	Те		
	ision Name			Division Nu	ımber		
Investment Option Infregarding each investment		all contribut	ions) - Please refer to you	r communica	tion materials	for info	ormation
I understand that funds ma stated in the fund's prospec	y impose redemption fees						

INVESTMENT OPTION CODE

(Internal Use Only)

information.

**INVESTMENT OPTION NAME** 

				98966-02
Last Name	First Name	M.I.	Social Security Number	Number

#### **Plan Beneficiary Designation**

This designation is effective upon execution and delivery to Service Provider at the address below. I have the right to change the beneficiary. If any information is missing, additional information may be required prior to recording my beneficiary designation. If my primary and contingent beneficiaries predecease me or I fail to designate beneficiaries, amounts will be paid pursuant to the terms of the Plan Document or applicable law.

You may only designate one primary and one contingent beneficiary on this form. However, the number of primary or contingent beneficiaries you name is not limited. If you wish to designate more than one primary and/or contingent beneficiary, do not complete the section below. Instead, complete and forward the Beneficiary Designation form.

#### **Primary Beneficiary**

100.00%				
% of Account Balance	Social Security Number	Primary Beneficiary Name	Relationship	Date of Birth
Contingent Beneficiary 100.00%				
% of Account Balance	Social Security Number	Contingent Beneficiary Name	Relationship	Date of Birth

#### **Participation Agreement**

**Withdrawal Restrictions** - I understand that the Internal Revenue Code (the "Code") and/or my employer's Plan Document may impose restrictions on transfers and/or distributions. I understand that I must contact the Plan Administrator/Trustee to determine when and/or under what circumstances I am eligible to receive distributions or make transfers.

Compliance With Plan Document and/or the Code - Participation in this Plan is mandatory. A deduction will be taken from your wages and invested on your behalf based on your employer's Plan Document. I agree that my employer or Plan Administrator/Trustee may take any action that may be necessary to ensure that my participation in the Plan is in compliance with any applicable requirement of the Plan Document and/or the Code. I understand that the maximum annual limit on contributions is determined under the Plan Document and/or the Code. I understand that it is my responsibility to monitor my total annual contributions to ensure that I do not exceed the amount permitted. If I exceed the contribution limit, I assume sole liability for any tax, penalty, or costs that may be incurred.

**Incomplete Forms** - I understand that in the event my Participant Enrollment form is incomplete or is not received by Service Provider at the address below prior to the receipt of any deposits, I specifically consent to Service Provider retaining all monies received and allocating them to the default investment option.

**Account Corrections** - I understand that it is my obligation to review all confirmations and quarterly statements for discrepancies or errors. Corrections will be made only for errors which I communicate within 90 calendar days of the last calendar quarter. After this 90 days, account information shall be deemed accurate and acceptable to me. If I notify Service Provider of an error after this 90 days, the correction will only be processed from the date of notification forward and not on a retroactive basis.

#### Signature(s) and Consent

#### Participant Consent

I have completed, understand and agree to all pages of this Participant Enrollment form. I understand that Service Provider is required to comply with the regulations and requirements of the Office of Foreign Assets Control, Department of the Treasury ("OFAC"). As a result, Service Provider cannot conduct business with persons in a blocked country or any person designated by OFAC as a specially designated national or blocked person. For more information, please access the OFAC Web site at:

http://www.treasury.gov/about/organizational-structure/offices/Pages/Office-of-Foreign-Assets-Control.aspx.

Deferral agreements must be entered into prior to the first day of the month that the deferral will be made.

**Participant Signature** 

Date

Participant forward to Service Provider at:

Great-West Retirement Services®

P.O. Box 173764

Denver, CO 80217-3764 **Phone #:** 1-877-457-1900

**Fax #:** 1-866-745-5766 **Web site:** www.mass-smart.com

Core securities, when offered, are offered through GWFS Equities, Inc. and/or other broker dealers.

GWFS Equities, Inc., Member FINRA/SIPC, is a wholly owned subsidiary of Great-West Life & Annuity Insurance Company.

Empower Retirement refers to the products and services offered in the retirement markets by Great-West Life & Annuity Insurance Company (GWL&A), Corporate Headquarters: Greenwood Village, CO; Great-West Life & Annuity Insurance Company of New York, Home Office: White Plains, NY; and their subsidiaries and affiliates. All trademarks, logos, service marks, and design elements used are owned by their respective owners and are used by permission.

GWRS FENRAP 05/14/15 98966-02 ADD NUPART GP22/394740617 Page 2 of 2